

## World Markets

5-May-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,078.18	-0.16%	6.26%	7.32%
US	S&P 500	7,200.75	-0.41%	5.19%	6.23%
	DOW JONES	48,941.90	-1.13%	1.83%	2.84%
	NASDAQ	25,067.80	-0.19%	7.86%	8.92%
	STOXX 600	605.51	-0.99%	2.25%	3.35%
Europe	CAC 40	7,976.12	-1.71%	-2.13%	-1.07%
	DAX	23,991.27	-1.24%	-2.04%	-0.98%
	FTSE 100	10,363.93	0.00%	4.36%	6.25%
Asia	NIKKEI 225	59,513.12	0.00%	18.22%	15.19%
	HANG SENG	26,095.88	1.24%	1.82%	2.74%
	CSI 300	4,807.31	0.00%	3.83%	8.38%
	SENSEX	77,269.40	0.46%	-9.33%	-12.87%
Mauritius	SEMDEX	2,269.36	-0.03%	-4.72%	-4.72%
	SEM-10	432.81	0.03%	-2.81%	-2.81%
	SEMTRI	10,836.55	-0.03%	-4.31%	-4.31%
	DEMEX	217.81	0.41%	-3.07%	-3.07%
Commodities	Bloomberg Commodity	142.25	1.45%	29.69%	30.97%
	WTI Crude Oil	106.42	4.39%	85.34%	87.17%
	Gold	4,521.91	-2.00%	4.69%	5.72%
	Silver	72.77	-3.44%	1.54%	2.54%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.95%	4.44%
UK	BOE	3.75%	4.42%	4.96%
Europe	ECB	2.00%	2.73%	3.09%
Japan	BOJ	0.75%	1.39%	2.52%
Mauritius	BOM	4.50%	4.59%	5.54%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.96	0.43%	0.99%
GBP/MUR	63.55	-0.04%	1.82%
EUR/MUR	54.88	0.04%	1.08%
AUD/MUR	35.05	-0.26%	8.58%
ZAR/MUR	2.91	-0.68%	0.00%
GBP/USD	1.35	-0.38%	0.42%
EUR/USD	1.17	-0.26%	-0.47%
AUD/USD	0.72	-0.49%	7.40%
USD/JPY	157.24	0.15%	0.34%
USD/CNY	6.83	0.00%	-2.29%

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	US PMI US JOLTS Job Openings			US Unemployment Rate Mauritius CPI

## World News

US

- Amazon said on Monday it would allow other businesses to store and ship goods ranging from raw materials to final products through its vast network, as the e-commerce giant moves to challenge a market long dominated by UPS and FedEx. "Amazon Supply Chain Services" will allow companies across industries such as retail, healthcare and manufacturing to use the company's supply-chain network spanning ocean, road, rail and air. The move could position Amazon as a major player in the US logistics industry.[\(Source\)](#)
- GameStop CEO Ryan Cohen's unprecedented USD 56bnn takeover bid for the much larger eBay drew skepticism from investors and analysts on Monday. The nearly USD 12bn video-game retailer, popular among meme-stock traders, is attempting a half-cash, half-stock buyout of a company nearly four times its market value with just around USD 9bn in cash and a debt load of USD 4.2bn.[\(Source\)](#)

## Europe

- The Sentix index measuring investor morale in the euro zone improved slightly in May, indicating that investors do not expect a further escalation of the Iran conflict, but Germany bucked the trend with a further decline.[\(Source\)](#)
- European nations have "gotten the message" from U.S. President Donald Trump and are now ensuring that agreements on the use of military bases are being implemented, NATO Secretary General Mark Rutte said on Monday. Rutte also said "more and more" European nations were pre-positioning assets such as minehunters and minesweepers close to the Gulf to be ready for a "next phase".[\(Source\)](#)

## Asia & Emerging

- Indonesia and Japan signed a defence cooperation agreement on Monday which includes cooperation in the defence industry, human development and disaster mitigation measures. Japan Defence Minister Shinjiro Koizumi called the agreement a "compass" and "crucial milestone" that will guide defence cooperation between the two countries. The ministers also held a bilateral meeting where they discussed collaboration on maritime security, joint military exercises, and military hardware and defence technology.[\(Source\)](#)
- The European Commission said public funding for Chinese providers of a key technology used to install solar panels and other energy infrastructure would be stopped from November 1. Brussels cited security concerns where foreign players could use inverters to manipulate energy networks across the bloc and gain unauthorised access to operational data. Despite China currently controlling more than half of the global market for inverters, EU officials believe that using alternatives to Chinese inverters would increase the cost of solar installations by less than 2%.[\(Source\)](#)

## Others

- A gauge of South African manufacturing sentiment improved in April as output and new sales orders rebounded after a weak first quarter, a purchasing managers' index (PMI) survey showed on Monday. The seasonally adjusted PMI sponsored by South African bank Absa rose to 52.6 in April from 49.0 in March, returning to growth for the first time since September 2025.[\(Source\)](#)
- South African gasoline prices will rise to a near four-year high and wholesale diesel cost will top 30 rand (\$1.79) a liter for the first time, as government interventions failed to fully offset the impact of higher oil prices and a weaker currency tied to the Iran war. Increases are set to take effect on May 6.[\(Source\)](#)

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## Local News

- The SEMDEX edged down by 0.03% to close at 2,269.36. In the banking segment, MCBG closed unchanged at MUR 428.00 with MUR 4.67m traded. ER Group declined to MUR 19.00 (-0.5%). In the hotel segment, NMH slipped to MUR 13.75 (-0.4%).

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Sources: Bloomberg, Reuters, FT



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