

World Markets

5-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,139.90	0.59%	12.35%	17.30%
	S&P 500	7,722.72	0.73%	12.81%	17.79%
	DOW JONES	51,176.96	0.49%	6.48%	11.17%
	NASDAQ	27,190.86	1.19%	16.99%	22.15%
Europe	STOXX 600	631.35	0.75%	6.61%	6.52%
	CAC 40	7,897.19	0.79%	-3.10%	-3.18%
	DAX	25,231.20	1.17%	3.02%	2.94%
	FTSE 100	10,461.95	0.32%	5.34%	8.19%
Asia	NIKKEI 225	68,309.46	-0.94%	35.70%	35.99%
	HANG SENG	23,972.29	-2.60%	-6.47%	-1.82%
	CSI 300	4,357.62	0.00%	-5.88%	1.77%
	SENSEX	71,909.70	0.00%	-15.62%	-16.21%
Mauritius	SEMDEX	2,304.34	-0.11%	-3.25%	-3.25%
	SEM-10	437.02	-0.02%	-1.87%	-1.87%
	SEMTRI	11,346.08	-0.11%	0.19%	0.19%
	DEMEX	223.95	0.21%	-0.33%	-0.33%
Commodities	Bloomberg Commodity	141.51	-0.54%	29.01%	34.70%
	WTI Crude Oil	91.11	-1.90%	58.67%	65.67%
	Gold	4,141.19	-0.87%	-4.13%	0.10%
	Silver	60.36	-1.03%	-15.77%	-12.06%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.82%	5.27%
UK	BOE	3.75%	4.82%	5.37%
Europe	ECB	2.50%	3.08%	3.46%
Japan	BOJ	1.25%	1.92%	3.09%
Mauritius	BOM	4.75%	4.46%	5.53%

Currency*	Value Today	Day on Day	YTD
USD/MUR	48.55	0.83%	4.41%
GBP/MUR	64.10	0.75%	2.71%
EUR/MUR	54.25	0.09%	-0.08%
AUD/MUR	35.10	0.89%	8.74%
ZAR/MUR	3.04	0.33%	4.30%
GBP/USD	1.32	0.33%	-1.74%
EUR/USD	1.13	0.10%	-4.18%
AUD/USD	0.70	0.36%	4.24%
USD/JPY	157.85	-0.15%	0.73%
USD/CNY	6.71	0.00%	-4.04%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Services PMI Japan Consumer Confidence		US FOMC Minutes	Germany Balance of Trade	US Consumer Sentiment

World News

US

- President Donald Trump said the US government will send a one-time \$90 payment to more than 20 million Americans enrolled in Medicare, a health insurance program for the elderly, to help offset the cost of their monthly medical insurance premiums. Trump said on social media late on Friday the payments will come from the Medicare Improvement Fund, which he said was given \$2 billion by Congress to improve the Medicare fee-for-service program.[\(Source\)](#)
- The US will lend Vistra Corp about \$4.2 billion to boost its nuclear power generation, a person familiar with the matter said. US Energy Secretary Chris Wright will make the announcement on Monday at Vistra's nuclear plant along Lake Erie in Ohio, said the person. The loan would be used to boost power output, or "uprate" at least three of Vistra's four nuclear stations, which can be done without requiring new licenses from the Nuclear Regulatory Commission.[\(Source\)](#)

Europe

- France's Schneider Electric is nearing a deal to buy US software group PTC for about \$20 billion, according to a person close to the deal on Sunday. A deal may be announced as soon as Monday, the person said, adding that discussions between the two companies were ongoing and there was no certainty they would result in a deal.[\(Source\)](#)
- The UK is preparing to impose import levies on Chinese electric vehicles to meet a key demand from the European Union, the Times of London reported, in a blow to a group that now accounts for nearly one in four cars sold in the country. Brussels has made clear that the UK faces being cut from the Made in Europe local-content rules if it doesn't act on the tariffs, the newspaper said, adding that EU officials are concerned the UK could become a backdoor for Chinese exports into Europe.[\(Source\)](#)

Asia & Emerging

- SoftBank Group has finalised its \$30 billion investment in OpenAI, following the ChatGPT developer's latest fundraising round. To help finance the deal, SoftBank raised \$11.1 billion through the world's largest high-yield corporate bond sale last month. The Japanese conglomerate has now invested a total of \$64.6 billion in OpenAI, securing a 13% ownership stake. Under founder Masayoshi Son's strategy to strengthen SoftBank's position in artificial intelligence, the company has emerged as one of OpenAI's largest supporters and a major investor in the rapidly expanding AI sector.[\(Source\)](#)
- China has launched an anti-dumping investigation into European exports of p-nitrotoluene, a chemical widely used in the production of dyes, pharmaceuticals, pesticides and pigments, following complaints from domestic industry. The move is the latest escalation in trade tensions between Beijing and Brussels, with both sides increasingly adopting retaliatory measures. The investigation comes ahead of key discussions in Beijing between EU Trade Commissioner Maroš Šefčovič and Chinese Commerce Minister Wang Wentao. The European Commission has not yet issued a response to the probe.[\(Source\)](#)

Others

- Renault announced plans to invest more than €10 billion in France over the next five years to expand its electric vehicle and affordable car offerings, building on the €13 billion already invested over the past five years to transform its manufacturing footprint. Management highlighted strong EV demand, with electric vehicles accounting for a record 42% of new car registrations in France in September, and expects French production volumes to be at least 25% higher in 2026 than in 2025.[\(Source\)](#)
- Flávio Bolsonaro is in pole position to win Brazil's presidential election after he built a strong lead in Sunday's first round of voting over incumbent Luiz Inácio Lula da Silva. Bolsonaro, son of the jailed former far-right president Jair, comfortably outperformed most opinion polls. He will face Lula, 80, who is standing for a fourth non-consecutive term, in the run-off on October 25. Political analysts believe that the 45-year-old senator has a much greater chance of winning the run-off given that most of the other candidates in the first round come from rightwing parties. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.11% to close at 2,304.34. In the banking segment, MCBG closed unchanged at MUR 460.00 with MUR 38.26m traded. CIM declined to MUR 14.00 (-0.7%). Alteo advanced to MUR 10.85 (+0.5%), while CIEL declined to MUR 7.50 (-0.5%). Ascencia eased to MUR 17.75 (-0.3%). In the hotel segment, NMH slipped to MUR 14.50 (-1.7%).
- Regarding the auction for 2-year Bank of Mauritius Notes, a nominal amount of MUR 4.0bn was allocated at a weighted-average yield of 4.47%.

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Sources: Bloomberg, Reuters, FT



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