

MORNING



SELECT

World Markets

6-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,147.76	0.69%	13.12%	15.34%
	S&P 500	7,773.95	0.66%	13.56%	15.79%
	DOW JONES	51,267.90	0.18%	6.67%	8.75%
	NASDAQ	27,477.31	1.05%	18.22%	20.54%
Europe	STOXX 600	633.62	0.36%	7.00%	4.87%
	CAC 40	7,834.10	-0.80%	-3.87%	-5.78%
	DAX	25,254.21	0.09%	3.12%	1.07%
	FTSE 100	10,497.94	0.34%	5.70%	6.15%
Asia	NIKKEI 225	69,946.86	2.40%	38.95%	36.03%
	HANG SENG	24,040.34	0.28%	-6.20%	-3.80%
	CSI 300	4,357.62	0.00%	-5.88%	-0.56%
	SENSEX	72,382.47	0.66%	-15.06%	-17.74%
Mauritius	SEMDEX	2,303.95	-0.02%	-3.27%	-3.27%
	SEM-10	436.96	-0.01%	-1.88%	-1.88%
	SEMTRI	11,344.19	-0.02%	0.17%	0.17%
	DEMEX	223.91	-0.02%	-0.35%	-0.35%
Commodities	Bloomberg Commodity	142.03	0.37%	29.49%	32.02%
	WTI Crude Oil	89.43	-1.84%	55.75%	58.80%
	Gold	4,139.50	-0.04%	-4.16%	-2.29%
	Silver	61.07	1.18%	-14.78%	-13.11%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.81%	5.30%
UK	BOE	3.75%	4.85%	5.42%
Europe	ECB	2.50%	3.07%	3.49%
Japan	BOJ	1.25%	1.92%	3.10%
Mauritius	BOM	4.75%	4.47%	5.53%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.41	-2.35%	1.96%
GBP/MUR	62.68	-2.22%	0.42%
EUR/MUR	53.22	-1.91%	-1.99%
AUD/MUR	34.46	-1.84%	6.74%
ZAR/MUR	2.99	-1.65%	2.58%
GBP/USD	1.32	-0.14%	-1.88%
EUR/USD	1.12	-0.28%	-4.45%
AUD/USD	0.70	0.23%	4.48%
USD/JPY	157.91	0.04%	0.77%
USD/CNY	6.71	0.00%	-4.04%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Services PMI Japan Consumer Confidence		US FOMC Minutes	Germany Balance of Trade	US Consumer Sentiment

World News

US

- President Donald Trump on Monday signed an executive order to ease restrictions on the use of a tax-exempt variety of diesel, his latest bid to pare costs for the fuel ahead of November's midterm elections. Trump signed the order during an event in Grand Island, Nebraska, part of a month-long blitz to rally Republican voters before an election that threatens to cost the president's party control of Congress. [\(Source\)](#)
- Eli Lilly-Backed TRex Bio Inc., an early-stage biotech focused on autoimmune and inflammatory diseases, is seeking to raise as much as \$133.3 million in an initial public offering. The company plans to market 8.3 million shares for \$14 to \$16 each, according to its filing Monday with the US Securities and Exchange Commission. At the top of that range, TRex would have a market value of about \$439 million based on the outstanding shares listed in its filing. [\(Source\)](#)

Europe

- Germany and France are urging the European Union to adopt new powers that could sever China or other countries from its single market, as the bloc's two biggest economies adopt a more confrontational stance ahead of talks in Beijing. The suggestion came in a letter, seen by Bloomberg News, sent Monday to European Commission President Ursula von der Leyen, the top EU executive. [\(Source\)](#)
- The cost of insuring French banks' bonds against default has jumped above that of other European lenders as concerns about France's fiscal and political situation spill over into credit markets. The credit-default swap spreads of BNP Paribas SA and Credit Agricole SA are also far above those of major banks in the UK, Germany, Switzerland and Spain, the data show. France's 10-year yield has surged in recent months, while the premium investors charge to hold those bonds over equivalent German bunds recently hit the highest level since the euro area debt crisis. [\(Source\)](#)

Asia & Emerging

- Japanese Prime Minister Sanae Takaichi pledged to control government bond issuance and maintain fiscal discipline amid rising national debt concerns and market turbulence. During a policy speech, Takaichi promised to fund a food consumption tax cut without resorting to new bond issuance, aiming to reassure jittery investors and secure market confidence. While pursuing fiscal sustainability, her administration also plans to set aside multi-year funds for key economic security initiatives and coordinate closely on economic policy. [\(Source\)](#)
- Huawei Technologies has signed a comprehensive, multi-year patent cross-licensing agreement with Qualcomm, which includes Qualcomm acquiring select U.S. patents from Huawei focused on networking, artificial intelligence, and computing. Once finalized, the arrangement is projected to lift the cumulative worth of Huawei's licensing agreements past \$6.9 billion. This partnership marks Huawei's inaugural 5G-related licensing pact with Qualcomm, following a similar collaboration with HP that was disclosed by Huawei in August. [\(Source\)](#)

Others

- Google parent Alphabet is nearing a \$1 billion-plus nuclear power deal with Constellation Energy to support growing AI and data-center electricity demand. The agreement highlights a broader nuclear energy revival, as major tech companies including Amazon and Microsoft increasingly secure reliable, emissions-free nuclear power to meet rising energy needs and decarbonization goals [\(Source\)](#)

Local News

- The SEMDEX declined by 0.02% to close at 2,303.95. In the banking segment, MCBG closed unchanged at MUR 460.00 with MUR 81.93m traded, while SBMH slipped to MUR 6.14 (-0.6%). CIM declined to MUR 13.95 (-0.4%) and MUA advanced to MUR 64.50 (+2.4%). CIEL rose to MUR 7.54 (+0.5%). In the hotel segment, SUN edged up to MUR 49.35 (+0.2%).

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Sources: Bloomberg, Reuters, FT



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