

World Markets

9-Jun-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,100.96	-0.44%	8.51%	11.76%
US	S&P 500	7,405.73	0.30%	8.18%	11.43%
	DOW JONES	50,786.01	-0.16%	5.66%	8.83%
	NASDAQ	25,929.66	0.86%	11.56%	14.91%
	STOXX 600	621.73	-0.15%	4.99%	6.88%
Europe	CAC 40	8,199.29	-0.23%	0.61%	2.43%
	DAX	24,616.22	-0.58%	0.51%	2.33%
	FTSE 100	10,373.20	0.05%	4.45%	7.06%
Asia	NIKKEI 225	64,024.60	-3.85%	27.19%	24.16%
	HANG SENG	24,657.06	-1.22%	-3.80%	-1.01%
	CSI 300	4,713.64	-2.14%	1.81%	9.22%
	SENSEX	73,524.26	-0.97%	-13.72%	-15.72%
Mauritius	SEMDEX	2,198.40	-1.12%	-7.70%	-7.70%
	SEM-10	415.39	-1.37%	-6.73%	-6.73%
	SEMTRI	10,738.33	-0.13%	-5.18%	-5.18%
	DEMEX	218.18	-0.58%	-2.90%	-2.90%
Commodities	Bloomberg Commodity	132.80	0.13%	21.06%	24.70%
	WTI Crude Oil	91.30	0.84%	59.00%	63.77%
	Gold	4,330.17	0.04%	0.25%	3.26%
	Silver	68.19	0.53%	-4.85%	-1.99%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.16%	4.56%
UK	BOE	3.75%	4.38%	4.94%
Europe	ECB	2.00%	2.71%	3.06%
Japan	BOJ	0.75%	1.42%	2.73%
Mauritius	BOM	4.75%	4.72%	5.59%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.90	-0.04%	3.00%
GBP/MUR	63.97	0.03%	2.50%
EUR/MUR	55.28	0.04%	1.80%
AUD/MUR	35.20	0.00%	9.05%
ZAR/MUR	3.03	0.33%	3.95%
GBP/USD	1.33	-0.01%	-1.00%
EUR/USD	1.15	0.10%	-1.80%
AUD/USD	0.70	-0.04%	5.57%
USD/JPY	160.16	-0.08%	2.20%
USD/CNY	6.78	-0.07%	-2.93%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	China Trade balance	US CPI China CPI Mauritius Tourist Arrivals	Eurozone ECB interest rate decision	US Michigan Sentiment

World News

US

- ChatGPT maker OpenAI confidentially filed for a US initial public offering recently, the company said on Monday, joining rival Anthropic in a push toward the stock market as investors seek exposure to the artificial intelligence boom. OpenAI did not disclose the size or terms of the offering, and said a timeline has not yet been determined. "It may be a while because there are things we want to do that are likely easier as a private company," it said in a statement.[\(Source\)](#)
- Apple used its Worldwide Developers Conference to lay the foundation for a new generation of products, making the case that it can overcome years of snags to compete in the AI era. The centerpiece of the company's latest operating systems — including iOS 27, macOS 27 Golden Gate, watchOS 27 and visionOS 27 — is an overhauled assistant called Siri AI. The software is designed to be smarter, more reliable and capable of understanding context, all while being able to precisely control a variety of apps.[\(Source\)](#)

Europe

- British Prime Minister Keir Starmer is set to announce a ban on "harmful" online platforms for children under 16 while maintaining access to some safer forms of social media, the Times newspaper reported on Monday. Starmer, who is due to make a speech later on Monday, is said to have decided to proceed with restrictions after speaking to bereaved parents and considering evidence from Australia, which brought in a ban for under-16s last December.[\(Source\)](#)
- Britain set out a new £1.1 billion (\$1.47 billion) plan on Monday to build domestic AI computing capacity, including a new national supercomputer and funding to back homegrown chip firms. The strategy builds on a £400 million commitment announced by Prime Minister Keir Starmer at London Tech Week earlier on Monday for specialist AI chip purchases, part of a wider effort to strengthen the country's sovereign computing capability.[\(Source\)](#)

Asia & Emerging

- Panasonic announced plans to begin mass production of battery cells for data centre applications at its Kansas plant in fiscal 2028, ending March 2029. The company will invest 350 billion yen of its previously announced 500-billion-yen AI infrastructure budget into its Energy unit, which supplies Tesla, while 150 billion yen will go to its Industry segment. Panasonic Energy also plans to construct a third factory in Mexico, with mass production there likewise scheduled to begin in fiscal 2028 as the company expands its AI and energy-related manufacturing capabilities.[\(Source\)](#)
- China's exports surged in May, driven by strong global demand for high-tech goods linked to the AI boom. Exports rose 19.4% year-on-year in USD terms, accelerating from April's 14.1% growth. Automated data processing equipment exports jumped 66.1%, while high-tech products and car shipments increased 50.9% and 39%, respectively. Imports also remained robust, climbing 27.4% after a 25.3% rise in April. As a result, China's trade surplus widened significantly to \$105.43 billion in May, exceeding both April's \$84.8 billion surplus and forecasts of \$92.1 billion.[\(Source\)](#)

Others

- The IMF approved a \$250 million, 38 month credit facility for Rwanda, including an immediate \$35.7 million disbursement, to support the economy amid tighter global financial conditions. While Rwanda's economy grew a stronger-than-expected 9.4% in 2025, growth is projected to slow below 6.8% in 2026 due to higher oil and fertilizer prices linked to the Middle East conflict, which are increasing inflation and fiscal pressures. The IMF urged Rwanda to strengthen fiscal consolidation, boost revenues, and keep any support measures targeted and temporary.[\(Source\)](#)
- Low-carbon industrial investment more than doubled year-on-year to 19 projects worth \$43 billion between November and April, according to a report by Mission Possible Partnership, with China leading by securing 13 projects while the U.S. gained only one. The projects span sectors including chemicals, aviation, cement, and metals. The report noted that geopolitical tensions and rising fossil fuel prices have accelerated the push towards cleaner industry, while warning that U.S. momentum is slowing, with announced projects declining from 92 to 72 over the past year.[\(Source\)](#)

Local News

- The SEMDEX declined by 1.12% to close at 2,198.40. In the banking segment, MCBG(ex-div) fell to MUR 409.00 (- 2.6%) with MUR 1.74m traded, while SBM slipped to MUR 5.88 (- 0.3%). CIEL increased to MUR 7.64 (+0.3%), while ER Group declined to MUR 18.50 (-1.3%), Medine eased to MUR 54.00 (-1.8%) and Terra slipped to MUR 17.55 (- 0.3%). In the hotel segment, LUX declined to MUR 45.00 (- 0.6%).



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