

World Markets

10-Jun-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,103.42	0.22%	8.75%	11.97%
	S&P 500	7,386.65	-0.26%	7.91%	11.10%
US	DOW JONES	50,872.11	0.17%	5.84%	8.97%
	NASDAQ	25,678.82	-0.97%	10.48%	13.75%
	STOXX 600	618.64	-0.50%	4.47%	6.37%
Europe	CAC 40	8,203.43	0.05%	0.66%	2.50%
	DAX	24,433.06	-0.74%	-0.23%	1.58%
	FTSE 100	10,227.33	-1.41%	2.98%	5.76%
	NIKKEI 225	65,416.63	2.17%	29.95%	26.71%
Asia	HANG SENG	24,565.90	-0.37%	-4.15%	-1.54%
	CSI 300	4,801.81	1.87%	3.71%	11.26%
	SENSEX	73,918.76	0.54%	-13.26%	-15.10%
	SEMDEX	2,191.84	-0.30%	-7.97%	-7.97%
Mauritius	SEM-10	414.44	-0.23%	-6.94%	-6.94%
	SEMTRI	10,706.26	-0.30%	-5.46%	-5.46%
	DEMEX	218.23	0.02%	-2.88%	-2.88%
Commodities	Bloomberg Commodity	130.97	-1.37%	19.40%	22.94%
	WTI Crude Oil	88.20	-3.40%	53.61%	58.15%
	Gold	4,260.85	-1.60%	-1.35%	1.56%
	Silver	65.36	-4.15%	-8.80%	-6.10%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.12%	4.52%
UK	BOE	3.75%	4.33%	4.90%
Europe	ECB	2.00%	2.67%	3.04%
Japan	BOJ	0.75%	1.42%	2.68%
Mauritius	BOM	4.75%	4.72%	5.59%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.88	-0.04%	2.96%
GBP/MUR	64.10	0.20%	2.70%
EUR/MUR	55.29	0.02%	1.82%
AUD/MUR	35.04	-0.45%	8.55%
ZAR/MUR	3.02	-0.33%	3.61%
GBP/USD	1.34	0.30%	-0.71%
EUR/USD	1.15	0.08%	-1.73%
AUD/USD	0.70	-0.21%	5.35%
USD/JPY	160.36	0.12%	2.33%
USD/CNY	6.77	-0.13%	-3.05%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	China Trade balance	US CPI China CPI Mauritius Tourist Arrivals	Eurozone ECB interest rate decision	US Michigan Sentiment

World News

US

- The United States launched strikes against Iran on Tuesday after President Donald Trump said Tehran had shot down a US Apache helicopter in the Strait of Hormuz, deepening doubts over a potential peace deal and further straining a fragile ceasefire. The US military said on X it had targeted Iranian air defense, ground control stations and surveillance radar sites near the Strait of Hormuz. US Central Command described the operation as a “proportional response” to recent attacks on US forces and commercial shipping. [\(Source\)](#)
- Elon Musk's SpaceX has drawn more than USD 250bn of investor demand for what stands to be the largest-ever IPO, said people familiar with the matter on Tuesday, dwarfing the USD 75bn the firm is seeking to raise. The deal's oversubscription rate is running at three and a half to four times the planned offering size, sources said, which bankers and investors say is the latest sign that demand is strong. [\(Source\)](#)

Europe

- Germany will undertake a strategic effort to become a global leader in aviation over the next 15 years, with focused investment in military aircraft manufacturing, sustainable fuels and top technology. Chancellor Friedrich Merz's cabinet will approve the plan on Wednesday, which aims to bolster the country's competitiveness in aviation as well as strategic sovereignty, according to a draft seen by Bloomberg News. It foresees some €2 billion (\$2.3 billion) to ramp up research for sustainable aviation fuels from 2030 to 2039. [\(Source\)](#)
- GSK has agreed to buy U.S.-listed cancer drug developer Nuvalent for \$10.6 billion in its largest deal in more than a decade, marking a strategic shift under new CEO Luke Miels as the British company steps up its focus on oncology. The deal marks a departure from GSK's usual "bolt-on" acquisitions as Miels, who took over from Emma Walmsley in January, looks to convince investors the drugmaker can hit a bold target of £40 billion in annual revenue by 2031. [\(Source\)](#)

Asia & Emerging

- Japan's wholesale inflation accelerated in May, with the producer price index rising 6.3% year-on-year, up from a revised 5.3% increase in April and marking the fastest pace in three years. The surge was mainly driven by higher prices for nonferrous metals, chemicals, and petroleum products, as disruptions around the Strait of Hormuz increased crude oil and naphtha costs. Meanwhile, the weak yen continued to intensify import price inflation, with the yen-based import price index jumping 25.5% in May after a revised 21.0% rise in April, the strongest increase since November 2022. [\(Source\)](#)
- The United States has added Alibaba, Baidu, BYD and NIO to a list of Chinese companies suspected of supporting Beijing's military. While the designation currently carries limited legal consequences, it signals potential future sanctions or restrictions. Under recent US legislation, the Defence Department will be barred from directly contracting with these firms or purchasing their products and services through third parties starting in 2027. The move reflects growing US concerns over China's technological and industrial influence, particularly in sectors linked to national security and strategic industries. [\(Source\)](#)

Others

- Kenya's central bank kept its benchmark rate unchanged at 8.75% for a second consecutive meeting, citing concerns that rising global oil prices could further fuel inflation. Inflation rose to 6.7% in May, nearing the upper end of the government's target range, driven mainly by higher fuel costs linked to the Iran conflict. While policymakers said the current stance remains appropriate to anchor inflation and support exchange rate stability, they reiterated readiness to act if necessary. The bank also cut its 2025 growth forecast to 4.9% from 5.3%, with the next policy meeting due in August. [\(Source\)](#)
- South Africa's economy grew by a stronger than expected 0.5% quarter-on-quarter in Q1 2026, above forecasts of 0.3% and the previous quarter's 0.4% growth. Expansion was broad-based, with nine of ten sectors growing, led by finance, while manufacturing contracted. However, fixed investment declined, raising concerns over the sustainability of growth. Statistics South Africa and economists warned that the economic impact of the Iran conflict and broader Middle East tensions is likely to weigh on growth in the coming quarters. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.30% to close at 2,191.84. In the banking segment, MCBG closed unchanged at MUR 409.00 with MUR 13.61m traded, while SBM declined to MUR 5.80 (-1.4%). CIM fell to MUR 15.30 (-1.0%). Medine fell to MUR 53.00 (-1.9%), while CIEL declined

to MUR 7.60 (-0.5%) and IBL slipped to MUR 25.85 (-0.6%). In the hotel segment, NMH declined to MUR 13.50 (-2.2%), while SUN eased to MUR 46.90 (-0.2%).

- As per Statistics Mauritius, in May 2026, 115,165 tourists visited Mauritius, representing an increase of 0.1% over May 2025.

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Sources: Bloomberg, Reuters, FT



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