

World Markets

11-Jun-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,086.98	-1.49%	7.13%	10.30%
	S&P 500	7,266.99	-1.62%	6.16%	9.30%
US	DOW JONES	49,918.78	-1.87%	3.86%	6.93%
	NASDAQ	25,169.50	-1.98%	8.29%	11.50%
	STOXX 600	618.17	-0.08%	4.39%	6.27%
Europe	CAC 40	8,161.83	-0.51%	0.15%	1.96%
	DAX	24,195.31	-0.97%	-1.20%	0.58%
	FTSE 100	10,254.81	0.27%	3.26%	6.01%
	NIKKEI 225	64,179.27	-1.89%	27.49%	24.18%
Asia	HANG SENG	24,407.96	-0.64%	-4.77%	-2.17%
	CSI 300	4,748.59	-1.11%	2.56%	10.03%
	SENSEX	73,983.18	0.09%	-13.19%	-15.22%
	SEMDEX	2,178.44	-0.61%	-8.54%	-8.54%
Mauritius	SEM-10	412.66	-0.43%	-7.34%	-7.34%
	SEMTRI	10,663.17	-0.40%	-5.84%	-5.84%
	DEMEX	218.65	0.19%	-2.69%	-2.69%
Commodities	Bloomberg Commodity	131.04	0.05%	19.46%	22.99%
	WTI Crude Oil	90.03	2.07%	56.79%	61.43%
	Gold	4,072.31	-4.42%	-5.72%	-2.93%
	Silver	63.36	-3.06%	-11.59%	-8.97%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.14%	4.55%
UK	BOE	3.75%	4.37%	4.93%
Europe	ECB	2.00%	2.72%	3.08%
Japan	BOJ	0.75%	1.43%	2.69%
Mauritius	BOM	4.75%	4.72%	5.61%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.88	0.00%	2.96%
GBP/MUR	64.08	-0.03%	2.67%
EUR/MUR	55.28	-0.02%	1.80%
AUD/MUR	34.94	-0.30%	8.22%
ZAR/MUR	3.02	0.00%	3.61%
GBP/USD	1.34	-0.09%	-0.79%
EUR/USD	1.15	-0.07%	-1.80%
AUD/USD	0.70	-0.44%	4.89%
USD/JPY	160.55	0.12%	2.45%
USD/CNY	6.78	0.01%	-3.04%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	China Trade balance	US CPI China CPI Mauritius Tourist Arrivals	Eurozone ECB interest rate decision	US Michigan Sentiment

World News

US

- U.S. consumer prices rose 0.5% in May and 4.2% year-on-year, the fastest increase in three years, mainly driven by higher energy costs, especially gasoline. Core inflation remained more moderate at 0.2% monthly and 2.9% annually, indicating limited broad-based price pressures. The data matched expectations but highlighted continued pressure on households and supports the likelihood of the Federal Reserve keeping interest rates elevated.[\(Source\)](#)
- The United States and Iran traded air attacks on Thursday for a second straight day, with President Donald Trump vowing further strikes if Tehran does not immediately agree to a peace deal. The US military said its latest attacks targeted "military surveillance capabilities, communication systems, and air defense sites across Iran" in response to what it called Tehran's "unwarranted and continued aggression."[\(Source\)](#)

Europe

- Germany's economy is likely to slip into a technical recession this year as an energy price shock triggered by the war in Iran derails a fragile recovery, the DIW economic institute said on Wednesday, cutting its 2026 growth forecast in half. DIW Berlin now expects Europe's largest economy to grow by 0.5% this year and 0.8% in 2027, around half a percentage point lower than forecast in spring. The institute said output was likely to contract slightly in both the second and third quarters before stabilising toward the end of the year.[\(Source\)](#)
- Mercedes-Benz is set to partner with a start-up aimed at protecting European critical infrastructure from hostile drones, making it the latest struggling German car giant to expand in the defence sector. The Stuttgart-based carmaker is due to sign a memorandum of understanding with Munich-based Tytan Technologies on Wednesday, said two people familiar with the situation. Mercedes will provide vehicles for a mobile air-defence system to target small first-person view (FPV) drones that have become a growing concern for European intelligence agencies. The system, named Drone Defender, will use Mercedes' Sprinter van and a military version of the carmaker's G-Class SUV, already in use by the German armed forces, as the chassis for the weapon.[\(Source\)](#)

Asia & Emerging

- Mitsubishi Heavy Industries is benefiting from strong demand for AI-driven power infrastructure and rising global defence spending, driving a surge in orders and a sharp increase in its share price. Gas turbine demand, fuelled by energy needs for data centres, has risen significantly and is expected to remain elevated. Defence growth has also accelerated with higher Japanese spending and expanded export opportunities. However, concerns persist over MHI's ability to fulfil its large order backlog, while international collaboration issues, particularly funding commitments in the GCAP fighter programme, remain a key focus.[\(Source\)](#)
- China's northeastern city of Changchun aims to revitalise its ageing auto industry with a plan through 2030 focused on attracting electric vehicle makers such as BYD and Xiaomi. The strategy includes developing production bases, R&D centres and component projects to diversify the local economy. The move comes as FAW Group faces declining output and potential restructuring pressure. Authorities also intend to leverage FAW's presence to draw partners like Leapmotor and introduce new vehicle models, supporting the city's transition towards higher-growth, technology-driven automotive production.[\(Source\)](#)

Others

- Ghana's economy expanded by 6.4% year-on-year in Q1 2026, up slightly from 6.2% in the same period of 2025, with growth driven mainly by the services and industrial sectors. Services, including ICT, transport, trade and industrial activities such as mining and quarrying remained key contributors, while agriculture continued to support livelihoods and food security. The data signals a steady recovery from a recent economic crisis, alongside improving price stability, although inflation has inched up to 3.7% in May after a sharp decline over the past two years, partly influenced by external pressures linked to the Iran war.[\(Source\)](#)
- The European Union has agreed to tighten price controls in its new carbon market (ETS2) to limit potential fuel cost increases. If permit prices exceed €45 per ton, 40 million permits, double the previous amount, can be released from a stability reserve twice annually, adding up to 80 million extra permits per year, with the mechanism extended beyond 2030. Due to start in 2028, ETS2 will cover heating and transport emissions, requiring suppliers to buy permits, with revenues supporting households and green investments. The reforms also ensure a more gradual release of permits to curb price spikes and still await final approval before taking effect.[\(Source\)](#)

Local News

- The SEMDEX declined by 0.61% to close at 2,178.44. In the banking segment, MCBG edged down to MUR 408.00 (- 0.2%) with MUR 14.67m traded. IBL declined to MUR 25.00 (-3.3%), Alteo eased to MUR 11.50 (- 0.9%), ER Group slipped to MUR 18.30 (- 1.1%), and Terra edged down to MUR 17.50 (-0.3%). In the hotel segment, NMH rose to MUR 13.70 (+1.5%), while LUX declined to MUR 44.00 (-2.2%) and SUN dropped to MUR 43.45 (- 7.4%).



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