

## World Markets

15-Apr-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,054.53	1.39%	3.93%	3.37%
US	S&P 500	6,967.38	1.18%	1.78%	1.23%
	DOW JONES	48,535.99	0.66%	0.98%	0.44%
	NASDAQ	23,639.08	1.96%	1.71%	1.16%
	STOXX 600	619.95	0.99%	4.69%	5.16%
Europe	CAC 40	8,327.86	1.12%	2.19%	2.65%
	DAX	24,044.22	1.27%	-1.82%	-1.38%
	FTSE 100	10,609.06	0.25%	6.82%	7.46%
Asia	NIKKEI 225	57,877.39	2.43%	14.97%	13.29%
	HANG SENG	25,872.32	0.82%	0.94%	0.27%
	CSI 300	4,701.28	1.19%	1.54%	3.33%
	SENSEX	76,847.57	0.00%	-9.83%	-13.09%
Mauritius	SEMDEX	2,256.09	0.00%	-5.28%	-5.28%
	SEM-10	426.32	-0.07%	-4.27%	-4.27%
	SEMTRI	10,759.91	0.00%	-4.99%	-4.99%
	DEMEX	215.68	-0.02%	-4.01%	-4.01%
Commodities	Bloomberg Commodity	132.96	-0.59%	21.21%	20.56%
	WTI Crude Oil	91.28	-7.87%	58.97%	58.11%
	Gold	4,841.75	2.14%	12.09%	11.49%
	Silver	79.55	5.22%	11.01%	10.41%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	3.74%	4.25%
UK	BOE	3.75%	4.21%	4.78%
Europe	ECB	2.00%	2.54%	3.02%
Japan	BOJ	0.75%	1.38%	2.42%
Mauritius	BOM	4.50%	4.57%	5.52%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.25	-0.09%	-0.54%
GBP/MUR	62.78	0.26%	0.59%
EUR/MUR	54.54	0.09%	0.45%
AUD/MUR	34.33	0.51%	6.35%
ZAR/MUR	2.92	0.00%	0.34%
GBP/USD	1.36	0.45%	0.68%
EUR/USD	1.18	0.31%	0.43%
AUD/USD	0.71	0.44%	6.79%
USD/JPY	158.79	-0.41%	1.33%
USD/CNY	6.82	-0.21%	-2.46%

\*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

## Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
	US PPI China Balance of Trade Mauritius CPI Q1 2026		UK GDP China GDP	Mauritius 3-Yr TN Auction

## World News

US

- Nvidia's launch of new open source AI models tailored for quantum computing led to a rally in quantum computing stocks, as investors saw the move as validation of the sector's future relevance. The models are designed to improve areas like error correction and system calibration, positioning Nvidia as a key enabler of AI-quantum integration rather than a direct quantum hardware competitor.[\(Source\)](#)
- Uber is investing over \$10 billion in autonomous vehicles and robotaxi partners, marking a major shift away from its traditional asset light gig economy model toward owning and financing vehicle fleets. The company has struck deals with more than a dozen partners — including Baidu, Rivian and Lucid — and plans to launch robotaxi services in at least 15 cities in 2026, using capital commitments to secure future supply and avoid being disrupted by rivals as autonomous transport scales.[\(Source\)](#)

## Europe

- The International Monetary Fund cut Germany's growth forecasts for this year and next on Tuesday, in its largest downgrade among big euro zone economies, and raised its inflation projections as the Iran war drives up oil and gas prices. In its World Economic Outlook, the IMF expects German growth rates of 0.8% in 2026 and 1.2% in 2027, down 0.3 percentage points for both years.[\(Source\)](#)
- Britain will suffer the biggest economic shock from the Iran war of any major advanced economy and struggle to cushion the blow through either interest rate cuts or state support, according to the International Monetary Fund. The global financial supervisor cut its UK growth forecast by 0.5 percentage points this year and 0.2 percentage points in 2027, a steeper downgrade since January than it gave the rest of the Group of Seven's leading nations. [\(Source\)](#)

## Asia & Emerging

- Results of a monthly survey conducted between April 1-10 showed that Japanese manufacturers' confidence posted its biggest month-on-month drop since January 2023. According to the latest reading, manufacturers' sentiment fell 11 points to plus 7 in April, its first decline in 3 months. Materials industries bore the brunt of the downturn, with sentiment in the chemicals sector sliding into negative territory at minus 8 from plus 21 in March. Looking ahead, manufacturers expect sentiment to deteriorate further, with the outlook index seen falling to plus 2 in July.[\(Source\)](#)
- Spain's Prime Minister Pedro Sánchez met with President Xi on Tuesday in Beijing, where he pushed for China's president to use his clout to help end the Iran conflict. Both leaders criticised the middle eastern situation and President Xi highlighted that Spain and China were morally upright nations that should strengthen their co-operation to face upcoming challenges. Prime Minister Sanchez said that he believes that Spain has maintained a consistent stance on foreign policy and it should not offend anybody.[\(Source\)](#)

## Others

- Nigeria will slash import duties on food, vehicles and industrial inputs from July 1, the presidency said on Tuesday, as Africa's most populous country seeks to rein in inflation and ease rising living costs. The cuts include sharp tariff reductions on rice, sugar, palm oil, passenger vehicles and construction materials, with full exemptions for electric vehicles, mass-transit buses and manufacturing machinery, a post by the President Bola Ahmed Tinubu Media Centre on X said.[\(Source\)](#)

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## Local News

- The SEMDEX closed flat at 2,256.09. In the banking segment, MCBG eased to MUR 417.00 ( 0.2%) with MUR 8.56m traded. Among conglomerates, Alteo surged to MUR 11.50 (+4.5%), ER Group advanced to MUR 20.00 (+1.0%), while Medine slipped to MUR 54.50 ( 0.9%). In the hotel segment, SUN edged up to MUR 41.60 (+0.1%).

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Sources: Bloomberg, Reuters, FT



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