

MORNING NEWS



SELECT

World Markets

19-Jun-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,127.60	0.58%	11.14%	14.45%
	S&P 500	7,500.58	1.08%	9.57%	12.83%
US	DOW JONES	51,564.70	0.14%	7.28%	10.48%
	NASDAQ	26,517.93	1.91%	14.09%	17.49%
	STOXX 600	637.14	-0.34%	7.59%	8.50%
Europe	CAC 40	8,467.98	0.44%	3.91%	4.79%
	DAX	25,026.80	0.37%	2.19%	3.06%
	FTSE 100	10,399.70	-1.04%	4.72%	5.89%
	NIKKEI 225	71,053.49	1.65%	41.15%	36.77%
Asia	HANG SENG	23,924.81	-1.59%	-6.66%	-4.11%
	CSI 300	4,941.60	0.21%	6.73%	14.20%
	SENSEX	77,409.98	0.33%	-9.17%	-10.06%
Mauritius	SEMDEX	2,171.79	0.28%	-8.82%	-8.82%
	SEM-10	412.30	0.36%	-7.42%	-7.42%
	SEMTRI	10,633.76	0.28%	-6.10%	-6.10%
	DEMEX	217.80	-0.08%	-3.07%	-3.07%
Commodities	Bloomberg Commodity	126.92	-1.00%	15.71%	19.15%
	WTI Crude Oil	76.60	-0.25%	33.40%	37.38%
	Gold	4,209.97	-1.10%	-2.53%	0.37%
	Silver	65.67	-3.32%	-8.36%	-5.63%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.18%	4.45%
UK	BOE	3.75%	4.19%	4.76%
Europe	ECB	2.25%	2.61%	2.93%
Japan	BOJ	1.00%	1.39%	2.62%
Mauritius	BOM	4.75%	4.71%	5.61%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.89	0.77%	2.98%
GBP/MUR	63.11	-0.28%	1.12%
EUR/MUR	54.76	0.00%	0.85%
AUD/MUR	34.91	0.17%	8.13%
ZAR/MUR	3.03	-0.33%	3.95%
GBP/USD	1.32	-0.65%	-2.00%
EUR/USD	1.15	-0.37%	-2.45%
AUD/USD	0.70	-0.01%	5.10%
USD/JPY	161.38	0.45%	2.98%
USD/CNY	6.77	0.11%	-3.15%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
Eurozone trade balance	Eurozone economic sentiment BoJ interest rate decision	FED interest rate decision UK inflation Japan trade balance	UK labour market BoE interest rate decision	Japan inflation

World News

US

- Apple has agreed to work with Intel to design and manufacture its chips in the US, President Donald Trump said on Thursday, in what would be a major boost for the American chipmaker's efforts to turn around its business. An Apple contract would lock in steady demand from one of the world's largest consumer electronics companies, boosting Intel's reputation and sales as it looks to close the gap with rival TSMC - the world's biggest contract chipmaker.[\(Source\)](#)
- Amazon is reportedly in early discussions to sell its in-house AI chips (Trainium) to external companies, marking a shift from using them only within AWS to competing directly with Nvidia's GPUs in the broader market. The move is aimed at expanding Amazon's role in the fast-growing AI infrastructure space and meeting rising global demand for computing power, while reducing reliance on third-party suppliers.[\(Source\)](#)

Europe

- The Bank of England kept interest rates on hold at 3.75% in June, as it has since the start of the U.S.-Iran war, judging it would be premature to raise rates now given uncertainty about the strength of increased inflation pressures. The decision came just after U.S. President Donald Trump signed a deal with Iran to end the conflict - a development which Governor Andrew Bailey said he was "very encouraged" by but would not stop British inflation rising further.[\(Source\)](#)
- Labour mayor Andy Burnham cleared a path to ousting British Prime Minister Keir Starmer after winning a parliamentary seat in northern England on Friday in what could be most consequential local election in more than six decades. Burnham, the Greater Manchester mayor nicknamed the "King of the North", won the contest in Macclesfield in northwest England with 24,927 votes, while the candidate for Nigel Farage's populist Reform UK party came second with 15,696 votes.[\(Source\)](#)

Asia & Emerging

- MSCI Inc.'s latest review of Indonesia's market accessibility signaled to many investors that the risk of a downgrade to frontier-market status remains low, despite the index provider's concerns over transparency and information flow in the world's worst-performing stock market. MSCI downgraded Indonesia's assessment on information flow to negative on Thursday, citing limited transparency in shareholding structures, coordinated trading behavior that undermines price formation and a lack of corporate disclosure in English.[\(Source\)](#)
- South Korea's producer prices rose in May at the fastest pace in nearly four years, as higher energy costs and a broad-based increase in industrial prices continued to filter through the economy. The price index climbed 8.5% from a year ago, marking the strongest annual increase since July 2022 and following an upwardly revised reading in the prior month, according to Bank of Korea data released Friday. The increase was driven by petroleum and coal products, chemical goods and technology-related manufacturing, the BOK said.[\(Source\)](#)

Others

- The U.S. has held off adding China's AI startup DeepSeek, memory chipmaker CXMT and more than 100 other companies flagged as national security risks to a trade blacklist, according to two people familiar with the matter, as the Trump administration tries to avoid escalating tensions with Beijing.[\(Source\)](#)
- Pattern Energy has completed SunZia, the largest clean energy infrastructure project in U.S. history, an \$11 billion development comprising a 3,650-MW wind farm and a 550-mile transmission line linking central New Mexico to Arizona, with around two-thirds of the electricity ultimately delivered to California. First proposed in 2008, the project faced nearly 17 years of permitting and development challenges before construction began in 2023 and reached full operation in 2025. Its completion comes amid a federal policy environment that has slowed renewable energy permitting, and industry leaders and lawmakers highlighted the project as evidence of both the

growing need for new power infrastructure to meet rising electricity demand and the importance of streamlining permitting processes. [\(Source\)](#)

Local News

- The SEMDEX increased by 0.28% to close at 2,171.79. MCBG edged up to MUR 408.75 (+0.7%) with MUR 2.14m traded. IBL fell to MUR 24.80 (-0.4%), Alteo rose to MUR 11.50 (+4.5%) and CIEL edged up to MUR 7.62 (+0.3%). In the hotel segment, LUX edged down to MUR 44.00 (-0.1%).
- Regarding the auctions for 91-Day and 182-Day Bank of Mauritius Treasury Bills, a nominal amount of MUR 4.0bn was allocated at a weighted-average yield of 4.00% and 4.25%, respectively. The auction for 364-Day Government of Mauritius Treasury Bills, a nominal amount of MUR 1.5bn was allocated at a weighted-average yield of 4.49%.

Email: pbmorningnews@mcb.mu

Sources: Bloomberg, Reuters, FT



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