

World Markets

20-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,129.98	0.08%	11.37%	13.18%
	S&P 500	7,690.73	0.41%	12.35%	14.17%
	DOW JONES	51,966.03	-0.07%	8.12%	9.88%
	NASDAQ	26,430.89	1.11%	13.72%	15.57%
Europe	STOXX 600	639.56	-0.80%	8.00%	5.59%
	CAC 40	7,868.05	-1.11%	-3.45%	-5.61%
	DAX	25,319.77	-1.18%	3.39%	1.08%
	FTSE 100	10,764.69	-1.08%	8.39%	9.45%
Asia	NIKKEI 225	64,916.70	-0.62%	28.96%	25.70%
	HANG SENG	24,186.83	0.00%	-5.63%	-3.52%
	CSI 300	4,174.54	0.09%	-9.84%	-4.61%
	SENSEX	73,852.90	-1.17%	-13.34%	-15.07%
Mauritius	SEMDEX	2,292.11	0.48%	-3.76%	-3.76%
	SEM-10	436.90	0.62%	-1.90%	-1.90%
	SEMTRI	11,293.18	0.48%	-0.28%	-0.28%
	DEMEX	221.90	-0.16%	-1.25%	-1.25%
Commodities	Bloomberg Commodity	144.03	-0.27%	31.31%	33.44%
	WTI Crude Oil	103.66	2.22%	80.53%	83.46%
	Gold	4,140.72	-0.60%	-4.14%	-2.58%
	Silver	57.08	0.16%	-20.35%	-19.06%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.77%	5.14%
UK	BOE	3.75%	4.93%	5.43%
Europe	ECB	2.50%	3.13%	3.46%
Japan	BOJ	1.25%	1.90%	2.91%
Mauritius	BOM	4.75%	4.76%	5.55%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.26	0.00%	1.62%
GBP/MUR	63.02	0.06%	0.98%
EUR/MUR	53.09	0.01%	-2.23%
AUD/MUR	34.39	0.12%	6.54%
ZAR/MUR	3.02	0.33%	3.61%
GBP/USD	1.33	-0.17%	-1.26%
EUR/USD	1.12	-0.23%	-4.54%
AUD/USD	0.70	0.49%	4.60%
USD/JPY	158.50	0.30%	1.14%
USD/CNY	6.68	-0.08%	-4.39%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China GDP Growth Rate	UK Unemployment Rate	UK Inflation Rate		Japan Inflation Rate UK PMI

World News

US

- President Donald Trump said he would be willing to meet with Russian President Vladimir Putin and Chinese President Xi Jinping but indicated his focus would be on denuclearization efforts rather than ending the war in Ukraine.[\(Source\)](#)
- Nscale is in talks to sell AI computing power to Claude maker Anthropic in a new deal that could be worth about \$45 billion, a person familiar with the matter told Reuters on Monday. The data center developer is seeking another major deal with the AI lab for a second facility at its Monarch data center campus in West Virginia, the person said.[\(Source\)](#)

Europe

- Danish defense technology provider Terma A/S and financial market infrastructure operator Euroclear Holding NV are poised to join the Nordic Compass industrial alliance looking to increase cooperation among the five northern nations. Euroclear is in advanced talks to enter the roughly 30-strong group that includes the likes of buyout firm EQT AB, telecom giant Ericsson AB and the Novo Nordisk Foundation, according to a person familiar with the matter, who asked not to be identified because the discussions are private. Terma's Chief Executive Officer Henriette Thygesen confirmed the company is joining the alliance.[\(Source\)](#)
- France will put in place partial curfews in some areas after weekend protests deteriorated into riots in Paris and other cities, Prime Minister Sebastien Lecornu said. "These are specific acts of delinquency, of looting, and it is out of the question that this continues," Lecornu told reporters after a crisis meeting with members of his cabinet.[\(Source\)](#)

Asia & Emerging

- Japan is months from running out of supplies of yttrium, a critical metal which is heat-resistant metal and crucial to manufacturing vehicles, jet engines and semiconductors. The metal is used to coat engines and plasma-etching chambers for chip manufacturing. Tokyo has asked the US to push China to ease rare earth export controls that threaten severe disruption to the global automotive, defence and chip industries. Moreover, US defence supply chains rely on components made in Japan that contain yttrium.[\(Source\)](#)
- China's Hansoh Pharmaceutical has signed a partnership and licensing agreement with Roche worth potentially more than \$15 billion, covering a portfolio of antibody-drug conjugate (ADC) cancer therapies. Under the deal, the Chinese drugmaker will receive \$400 million upfront, an additional \$110 million after one year, and further milestone payments. Hansoh will oversee early-stage development through completion of global Phase Ia trials, after which Roche will assume responsibility for worldwide development and commercialization. ADCs are targeted cancer treatments designed to deliver chemotherapy directly to tumour cells while minimizing damage to healthy tissue.[\(Source\)](#)

Others

- Morocco's new government aims for average annual economic growth of 5% from 2027 to 2031, up from an expected 4.7% this year, while keeping the fiscal deficit under 3% of GDP, Prime Minister Fatima Ezzahra El Mansouri said on Monday. El Mansouri, appointed to helm the new cabinet after her party won the most seats in the September 23 parliamentary elections, announced the figures while presenting the broad outlines of her 2026-to-2031 programme to parliament.[\(Source\)](#)
- Google and McKinsey have agreed to purchase 320,000 carbon removal credits over 10 years from Working Trees' silvopasture project in Brazil. The project will restore degraded pastureland by integrating trees with cattle grazing, supporting carbon sequestration, improving land productivity, and helping meet growing demand for high-quality carbon offsets from technology companies.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.48% to close at 2,292.11. In the banking segment, MCBG increased to MUR 468.25 (+0.1%) with MUR 31.47m traded, while SBMH slipped to MUR 6.04 (-0.3%). MUA advanced to MUR 63.25 (+0.4%). CIEL rose to MUR 7.60 (+0.5%), while ER Group eased to MUR 19.00 (-0.3%).

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Sources: Bloomberg, Reuters, FT



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