

World Markets

22-Jun-2026

| | Index | Value at close | Day on Day | YTD | YTD(Rs) |
|-------------|------------------------|----------------|------------|--------|---------|
| | MSCI All Country World | 1,125.91 | -0.15% | 10.97% | 14.11% |
| US | S&P 500 | 7,500.58 | 0.00% | 9.57% | 12.67% |
| | DOW JONES | 51,564.70 | 0.00% | 7.28% | 10.32% |
| | NASDAQ | 26,517.93 | 0.00% | 14.09% | 17.32% |
| | STOXX 600 | 635.61 | -0.24% | 7.33% | 8.27% |
| Europe | CAC 40 | 8,421.14 | -0.55% | 3.33% | 4.24% |
| | DAX | 24,985.82 | -0.16% | 2.02% | 2.92% |
| | FTSE 100 | 10,363.27 | -0.35% | 4.35% | 5.62% |
| Asia | NIKKEI 225 | 71,250.06 | 0.28% | 41.54% | 36.69% |
| | HANG SENG | 23,924.81 | 0.00% | -6.66% | -4.26% |
| | CSI 300 | 4,941.60 | 0.00% | 6.73% | 14.20% |
| | SENSEX | 76,802.90 | -0.78% | -9.88% | -10.96% |
| Mauritius | SEMDEX | 2,172.53 | 0.03% | -8.79% | -8.79% |
| | SEM-10 | 413.11 | 0.20% | -7.24% | -7.24% |
| | SEMTRI | 10,653.30 | 0.18% | -5.93% | -5.93% |
| | DEMEX | 217.96 | 0.07% | -3.00% | -3.00% |
| Commodities | Bloomberg Commodity | 126.92 | 0.00% | 15.71% | 18.98% |
| | WTI Crude Oil | 76.60 | 0.00% | 33.40% | 37.18% |
| | Gold | 4,155.71 | -1.29% | -3.79% | -1.07% |
| | Silver | 64.90 | -1.17% | -9.43% | -6.87% |

| Country | Central Bank | Policy Rate | Govt Yields | |
|-----------|--------------|--------------|-------------|-------|
| | | | 2 Yr | 10 Yr |
| US | FED | 3.50%- 3.75% | 4.18% | 4.45% |
| UK | BOE | 3.75% | 4.25% | 4.84% |
| Europe | ECB | 2.25% | 2.65% | 2.99% |
| Japan | BOJ | 1.00% | 1.41% | 2.66% |
| Mauritius | BOM | 4.75% | 4.71% | 5.61% |

| Currency* | Value Today | Day on Day | YTD |
|-----------|-------------|------------|--------|
| USD/MUR | 47.82 | -0.15% | 2.83% |
| GBP/MUR | 63.17 | 0.10% | 1.22% |
| EUR/MUR | 54.77 | 0.03% | 0.87% |
| AUD/MUR | 34.91 | 0.00% | 8.13% |
| ZAR/MUR | 3.04 | 0.33% | 4.30% |
| GBP/USD | 1.32 | 0.00% | -2.00% |
| EUR/USD | 1.15 | 0.00% | -2.45% |
| AUD/USD | 0.70 | 0.00% | 5.10% |
| USD/JPY | 161.38 | 0.00% | 2.98% |
| USD/CNY | 6.77 | 0.00% | -3.15% |

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

| Monday | Tuesday | Wednesday | Thursday | Friday |
|--------|------------------|-----------|--------------------|--------|
| | US PMI UK PMI | | US GDP Growth Rate | |

World News

US

- The first round of talks between high-ranking US and Iranian officials in Switzerland ended Monday, mediators said, after a tense opening marked by Tehran's announcement it had again closed the Strait of Hormuz and US President Donald Trump repeating his threats to resume attacks on Iran. A joint statement from mediating nations Qatar and Pakistan said the US and Iran agreed to a roadmap toward a final deal within 60 days. Technical talks will continue for the rest of the week in the Qatari-owned Swiss mountain resort of Buergerstock. [\(Source\)](#)
- Starbucks laid off corporate workers in the London and Hong Kong hubs that oversee parts of its international business, as the coffee chain gives third-party licensees greater latitude to run its stores outside of North America. The Seattle-based company cut about 20% of staff, or approximately 60 positions, in the Hong Kong office that oversees the Asia-Pacific region excluding China and Japan. It also eliminated about 120 positions in London, the headquarters of its Europe, Middle East and Africa operations. [\(Source\)](#)

Europe

- Prime Minister Keir Starmer could on Monday set out a timetable for his departure and usher in an orderly transfer of power to rival Andy Burnham, paving the way for Britain's seventh leader in a decade. Less than two years after Starmer won a landslide election victory that promised to end Britain's chaotic politics, one source said he had spent the weekend considering whether to step aside or fight a leadership contest. [\(Source\)](#)
- Chancellor Friedrich Merz's ruling coalition is preparing to back a proposal for a sweeping overhaul of Germany's pension system, including politically sensitive measures such as a market-based savings component, tighter rules on early retirement and a gradual increase in the retirement age. The recommendations, drafted by a government-appointed commission and due to be presented on Tuesday, suggest introducing a phased-in supplementary pension contribution equivalent to 2% of gross wages. The money would be channeled through a public-fund vehicle and invested in capital markets, said the people, declining to be identified discussing non-public information. [\(Source\)](#)

Asia & Emerging

- Japan's annual core inflation remained below the Bank of Japan's 2% target for a fourth consecutive month in May, with the core consumer price index rising 1.4% year-on-year. Government fuel subsidies helped offset higher raw material costs linked to tensions in the Middle East. Meanwhile, an index excluding both fresh food and fuel increased 1.8%, marking its slowest pace since September 2022. Despite the moderation, analysts expect inflation to pick up in the coming months as broader cost pressures lift producer prices, supporting the case for further BOJ interest rate hikes. [\(Source\)](#)
- China has placed 10 U.S. companies, including rare earth producers MP Materials and USA Rare Earth, on its export control list due to their alleged links to the U.S. military. Mission-critical motor manufacturer Aveox was also included. According to China's Commerce Ministry, the move responds to what it describes as the U.S. government's "malicious practices." Beijing stated that the restrictions are intended to protect its national security and interests while also supporting international obligations, including efforts related to non-proliferation and export control compliance. [\(Source\)](#)

Others

- India's securities regulator will reintroduce open-market buybacks for companies, a move that could bolster shares prices as local equities have lagged global peers. The regulator has now imposed checks to prevent any misuse, according to SEBI Whole-Time Member Kamlesh Chandra Varshney. It will also provide greater flexibility in share repurchases, reduce procedural complexity and strengthen investor protection, the regulator said in its statement Friday. [\(Source\)](#)

Local News

- The SEMDEX edged up by 0.03% to close at 2,172.53. In the banking segment, MCBG increased to MUR 411.50 (+0.7%) with MUR 60.95m traded, while SBMH edged up to MUR 5.80 (+0.3%). IBL decreased to MUR 24.00 (-3.2%), Alteo fell to MUR 11.00 (-4.3%) and CIEL edged up to MUR 7.64 (+0.3%). In the hotel segment, NMH edged up to MUR 13.55 (+0.4%).



[Click here to unsubscribe](#)



© 2023 MCB - The Mauritius Commercial Bank Ltd

Disclaimer: The present report is strictly confidential and designed solely for your personal use. The MCB does not warrant for the correctness and accuracy of the information herein contained which is provided for indicative purposes only. The MCB shall not, in any circumstance whatsoever bear responsibility or be held liable for any error, or omission, or any loss which may arise as a result of your reliance upon the present data.