

World Markets

22-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,137.88	0.66%	12.15%	13.91%
	S&P 500	7,757.17	0.58%	13.32%	15.10%
	DOW JONES	52,856.09	0.69%	9.97%	11.70%
	NASDAQ	26,702.86	1.05%	14.89%	16.70%
Europe	STOXX 600	644.49	0.92%	8.83%	6.49%
	CAC 40	7,921.68	1.06%	-2.80%	-4.89%
	DAX	25,645.04	1.35%	4.71%	2.46%
	FTSE 100	10,752.88	0.19%	8.27%	9.81%
Asia	NIKKEI 225	64,621.24	0.85%	28.37%	25.50%
	HANG SENG	24,186.83	1.34%	-5.63%	-3.68%
	CSI 300	4,111.93	-0.97%	-11.19%	-6.04%
	SENSEX	73,709.69	-0.19%	-13.51%	-14.75%
Mauritius	SEMDEX	2,291.22	-0.02%	-3.80%	-3.80%
	SEM-10	436.64	-0.01%	-1.95%	-1.95%
	SEMTRI	11,288.77	-0.02%	-0.32%	-0.32%
	DEMEX	220.71	0.02%	-1.78%	-1.78%
Commodities	Bloomberg Commodity	142.71	-0.43%	30.10%	32.15%
	WTI Crude Oil	97.15	-4.56%	69.19%	71.86%
	Gold	4,140.74	0.38%	-4.14%	-2.63%
	Silver	57.97	0.06%	-19.10%	-17.83%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.81%	5.12%
UK	BOE	3.75%	4.92%	5.38%
Europe	ECB	2.50%	3.13%	3.42%
Japan	BOJ	1.25%	1.90%	2.88%
Mauritius	BOM	4.75%	4.79%	5.55%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.23	-0.13%	1.58%
GBP/MUR	63.30	0.05%	1.42%
EUR/MUR	53.13	0.04%	-2.15%
AUD/MUR	34.54	-0.09%	6.99%
ZAR/MUR	3.02	-0.33%	3.61%
GBP/USD	1.34	0.10%	-0.60%
EUR/USD	1.12	-0.04%	-4.38%
AUD/USD	0.70	0.37%	5.33%
USD/JPY	158.14	-0.02%	0.91%
USD/CNY	6.68	-0.03%	-4.47%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China GDP Growth Rate	UK Unemployment Rate	UK Inflation Rate		Japan Inflation Rate UK PMI

World News

US

- A judge in New Mexico ordered Meta Platforms on Wednesday to pay the state \$25 billion after a jury found the company had misled consumers about the privacy of their data, hitting the company with one of the largest financial penalties in US history. The ruling came in a case stemming from allegations that Cambridge Analytica, a British political consulting firm involved in Donald Trump's 2016 presidential campaign, obtained data from millions of Facebook users without their consent. New Mexico had sued Meta, accusing it of lying to Facebook users in New Mexico about who had access to their data. [\(Source\)](#)
- Tesla is aiming to start selling its Cybercab robotaxis to the public by the end of this year, its engineering chief said on Wednesday, even as the US auto safety agency probes the vehicles that come without manual controls which federal regulations typically require. The gold, two-seaters – that come with butterfly doors and drive themselves without any steering wheel, pedals or mirrors – are one of the key bets CEO Elon Musk has made in his ambition of turning the EV maker into an AI and robotics company. [\(Source\)](#)

Europe

- Britain's government borrowed more than expected again in September and public debt surpassed £3 trillion (\$4.01 trillion), according to official data that underscored finance minister John Healey's challenge in his first budget next week. Economists said the figures added to the likelihood of Healey delivering a cautious set of spending, tax and borrowing plans on October 28. [\(Source\)](#)
- The euro zone economy has weathered this year's energy shock better than expected, with lower dependence on fossil fuels, stronger fiscal support and an AI investment boom helping sustain growth, European Central Bank economists said on Wednesday. The assessment, published in an ECB blog, adds to a growing debate among policymakers about whether structural changes in the global economy are raising growth, investment and interest rates after an era of relative weakness. ECB economists Oscar Arce, Gerrit Koester and Beatrice Pierluigi estimated that the economy is now only about half as reliant on oil as it was in the early 1990s, limiting the impact of energy price shocks. [\(Source\)](#)

Asia & Emerging

- Major Japanese lenders see increased demand for funds among corporate borrowers compared with three months ago, a survey showed on Thursday, indicating the central bank's recent interest rate hikes have yet to tighten financial conditions. Financial conditions are becoming increasingly important in predicting the timing of the Bank of Japan's next rate hike. The bank has said it will scrutinise how past increases affect corporate funding to assess how close its rate is from a level it deems neutral to the economy. [\(Source\)](#)
- Chery is open to partnerships with US automakers, a senior executive told Reuters on Wednesday, as China's top car exporter looks to expand in North America following rapid growth in Europe and elsewhere. Chery is making preparations for a brand launch in Canada early next year, Vice President Charlie Zhang also said in the interview at the company's headquarters in the eastern city of Wuhu. For now, Chinese car companies remain effectively locked out of the United States, the world's second-largest auto market, where they face tariffs of more than 100% and data security regulations. [\(Source\)](#)

Others

- General Motors (GM) is pushing ahead with a new generation of affordable EVs despite a 43% decline in EV sales this year and over \$11 billion in EV-related write-downs. The company is developing high-volume models powered by lower-cost, longer-range lithium manganese-rich (LMR) batteries, while leveraging AI to accelerate development and reduce costs. [\(Source\)](#)
- Aliko Dangote's company bought 25% of Kenya Pipeline Co. as Africa's richest man expands his energy empire across the continent. Kenya Pipeline, whose network forms the backbone of the country's fuel-distribution system, had a block trade of 4.5 billion shares worth 42.5 billion shillings (\$327.4 million), the Nairobi Securities Exchange said in a report on Monday. The billionaire is building a replica of his 700,000 barrel-a-day Nigerian oil refinery in Kenya's Lamu archipelago at a cost of about \$16 billion. [\(Source\)](#)

Local News

- The SEMDEX declined by 0.02% to close at 2,291.22. In the banking segment, MCBG closed unchanged at MUR 468.25 with MUR 4.92m traded, while SBMH slipped to MUR 6.04 (-0.3%). CIM increased to MUR 12.80 (+0.8%) and MUA advanced to MUR 63.50 (+0.4%). Medine declined to MUR 54.25 (-1.4%).



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