

World Markets

23-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,122.93	-1.31%	10.68%	12.29%
	S&P 500	7,663.43	-1.21%	11.95%	13.59%
	DOW JONES	52,867.98	0.02%	10.00%	11.61%
	NASDAQ	26,008.86	-2.60%	11.90%	13.54%
	STOXX 600	637.74	-1.05%	7.69%	4.96%
Europe	CAC 40	7,811.26	-1.39%	-4.15%	-6.58%
	DAX	25,371.75	-1.07%	3.60%	0.98%
	FTSE 100	10,725.03	-0.26%	7.99%	9.38%
Asia	NIKKEI 225	62,907.84	-2.65%	24.97%	22.70%
	HANG SENG	22,934.68	-3.03%	-10.52%	-8.67%
	CSI 300	4,036.30	-1.84%	-12.82%	-7.89%
	SENSEX	73,249.39	-0.62%	-14.05%	-15.87%
Mauritius	SEMDEX	2,292.21	0.04%	-3.76%	-3.76%
	SEM-10	436.54	-0.02%	-1.98%	-1.98%
	SEMTRI	11,293.65	0.04%	-0.27%	-0.27%
	DEMEX	221.15	0.20%	-1.58%	-1.58%
Commodities	Bloomberg Commodity	142.68	-0.02%	30.08%	31.98%
	WTI Crude Oil	99.47	2.39%	73.23%	75.77%
	Gold	4,024.85	-2.80%	-6.82%	-5.46%
	Silver	54.57	-5.87%	-23.85%	-22.74%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.64%	4.95%
UK	BOE	3.75%	4.89%	5.33%
Europe	ECB	2.50%	3.04%	3.33%
Japan	BOJ	1.25%	1.91%	2.87%
Mauritius	BOM	4.75%	4.93%	5.60%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.18	-0.11%	1.46%
GBP/MUR	63.21	-0.13%	1.28%
EUR/MUR	52.92	-0.39%	-2.53%
AUD/MUR	34.48	-0.17%	6.80%
ZAR/MUR	3.00	-0.66%	2.92%
GBP/USD	1.34	0.05%	-0.55%
EUR/USD	1.12	-0.14%	-4.51%
AUD/USD	0.70	-0.13%	5.20%
USD/JPY	156.77	-0.87%	0.04%
USD/CNY	6.67	-0.03%	-4.49%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
China GDP Growth Rate	UK Unemployment Rate	UK Inflation Rate		Japan Inflation Rate UK PMI

World News

US

- Meta Platforms Inc. said it has agreed to spend about \$825 billion in the future on various leases and contracts, many of them related to computing power and infrastructure for artificial intelligence. Operating and finance leases not yet included on Meta's balance sheet are valued at \$355.7 billion, the company said in a filing Thursday. That includes data centers and energy infrastructure leases starting during the remainder of this year through to 2036.[\(Source\)](#)
- SpaceX aims to secure a minimum of 80,000 cell sites across the US, and it's in talks with at least one major cellular infrastructure company to reach that goal, according to people familiar with the matter. The agreements would solidify the rocket and satellite giant's path toward building a fourth nationwide wireless carrier, said the people, who asked to not be identified because the discussions are private. One of the companies they're in talks with is Crown Castle Inc., which, along with American Tower Corp. and Vertical Bridge Holdings, are among the largest owners of cellular towers.[\(Source\)](#)

Europe

- Roche Holding AG's chief executive officer lambasted Europe's lack of pharmaceutical innovation and support for the industry, which he said deprive patients of access to the latest medicines. "The US and Asia really play to win, and I feel Europe is more and more playing not to lose," CEO Thomas Schinecker said in an interview on Bloomberg Television. Roche will "only invest in countries in the future that are also going to reward innovation."[\(Source\)](#)
- The London Stock Exchange Group will buy credit data firm Octus for \$3.54 billion, it said on Thursday, marking its biggest acquisition in seven years as it seeks to bolster its data and analytics offering in the face of AI-linked disruption. LSEG CEO David Schwimmer said the deal gave the company access to Octus' highly specialised proprietary data, which no large language model was "going to be able to scoop ... up anywhere".[\(Source\)](#)

Asia & Emerging

- Japan's core consumer inflation exceeded the central bank's 2% target in September for the first time in nine months. The core consumer price index rose 2.1% in September from a year earlier and accelerated from a 1.7% rise in August. The figures underscored how higher fuel costs from the prolonged Middle East conflict, elevated import prices driven by the weak yen and price pressures from robust AI demand were blunting the impact of government fuel subsidies.[\(Source\)](#)
- The Treasury on Thursday published regulations implementing the Comprehensive Outbound Investment National Security Act. As such US companies and investors would face tighter restrictions on investing in sensitive areas in China from AI and hypersonic weapons to biotech. The regulations, which will be finalised after a period of public comment, are the latest US effort to make it harder for China to hurt US security using technologies that have civilian and military uses.[\(Source\)](#)

Others

- The International Monetary Fund (IMF) on Thursday forecast a sharp drop in economic output in the Middle East, North Africa and Pakistan this year due to the Iran war, followed by 6.6% growth in 2027, though it warned that further energy production disruptions could worsen the outlook. The IMF said the region's output was expected to contract by 1.3% as a result of the war's impact on energy production, shipping, tourism, trade and confidence.[\(Source\)](#)
- The European Investment Bank (EIB) will invest at least €30 billion by 2030 in climate adaptation projects, doubling its previous target. The funding will strengthen resilience to heatwaves, droughts, wildfires and floods through investments in energy, water and transport infrastructure, while supporting climate technologies, disaster-risk management and vulnerable countries.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.04% to close at 2,292.21. In the banking segment, MCBG closed unchanged at MUR 468.25. Alteo surged to MUR 11.00 (+3.8%), IBL declined to MUR 20.70 (-0.2%) and CIEL eased to MUR 7.52 (-0.5%).
- Regarding the auction for 91-Day Bank of Mauritius Treasury Bills, a nominal amount of MUR 1.25bn was allocated at a weighted-average yield of 4.30%. The auctions for 182-Day and 364-Day Government of Mauritius Treasury Bills, a nominal amount of MUR 3.0bn was allocated at a weighted-average yield of 4.69% and 4.95% respectively.
- On 22 Oct 2026, the BoM intervened on the domestic foreign exchange market and sold a total amount of USD15.0 million at the rate of Rs47.00/USD.



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