

World Markets

16-Jun-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,131.28	1.71%	11.50%	13.34%
	S&P 500	7,554.29	1.65%	10.35%	12.18%
US	DOW JONES	51,671.03	0.92%	7.51%	9.29%
	NASDAQ	26,683.94	3.07%	14.81%	16.71%
	STOXX 600	634.44	0.19%	7.13%	8.00%
Europe	CAC 40	8,384.01	0.40%	2.88%	3.71%
	DAX	24,894.01	1.05%	1.65%	2.47%
	FTSE 100	10,430.62	-0.39%	5.03%	6.60%
	NIKKEI 225	69,317.50	4.99%	37.70%	32.60%
Asia	HANG SENG	24,842.67	0.50%	-3.07%	-1.55%
	CSI 300	4,891.71	2.39%	5.65%	12.15%
	SENSEX	76,264.33	0.97%	-10.51%	-12.82%
Mauritius	SEMDEX	2,170.61	-0.04%	-8.87%	-8.87%
	SEM-10	411.16	-0.11%	-7.68%	-7.68%
	SEMTRI	10,627.97	-0.01%	-6.15%	-6.15%
	DEMEX	217.54	-0.48%	-3.19%	-3.19%
Commodities	Bloomberg Commodity	128.47	-0.74%	17.12%	19.06%
	WTI Crude Oil	80.75	-4.87%	40.63%	42.96%
	Gold	4,311.69	2.19%	-0.18%	1.48%
	Silver	70.00	2.91%	-2.32%	-0.70%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.50%- 3.75%	4.07%	4.47%
UK	BOE	3.75%	4.17%	4.81%
Europe	ECB	2.25%	2.57%	2.95%
Japan	BOJ	1.00%	1.40%	2.58%
Mauritius	BOM	4.75%	4.68%	5.56%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.27	0.29%	1.66%
GBP/MUR	63.35	-0.09%	1.50%
EUR/MUR	54.74	0.03%	0.81%
AUD/MUR	34.74	-0.12%	7.62%
ZAR/MUR	3.04	-0.33%	4.30%
GBP/USD	1.34	0.06%	-0.45%
EUR/USD	1.16	0.19%	-1.33%
AUD/USD	0.71	0.37%	5.99%
USD/JPY	160.34	0.06%	2.32%
USD/CNY	6.76	-0.08%	-3.30%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
Eurozone trade balance	Eurozone economic sentiment BoJ interest rate decision	FED interest rate decision UK inflation Japan trade balance	UK labour market BoE interest rate decision	Japan inflation

World News

US

- Nvidia said on Monday it would raise USD 25bn through a US bond issuance, as it taps the debt market to increase liquidity for the first time since 2021. The debt financing was more than initially planned. Investor demand for the bond sale hit USD 85bn. The bond consists of seven tranches of notes, maturing as late as 2056, according to a term sheet. [\(Source\)](#)
- Fox agreed to acquire Roku in a deal with an enterprise value of about USD 22bn, creating a new television juggernaut and marking a big push into ad-supported streaming. The deal will blend Fox's sports, news and entertainment channels, including the free, ad-supported Tubi, with Roku's streaming platform of more than 100 million subscribers, the companies said in a statement Monday. The acquisition will create the third-largest player in the US television market by share of viewing, spanning broadcast, cable, local and streaming, they said. [\(Source\)](#)

Europe

- British Prime Minister Keir Starmer said on Monday he would ban social media sites for under-16s and impose restrictions on gaming and live-streaming platforms, in a fightback against big tech that goes further than any other country. The sweeping changes will "give kids their childhood back", Starmer told reporters, outlining measures against Snapchat, TikTok, Instagram and other platforms, as well as gaming sites that allow strangers to contact children. [\(Source\)](#)
- Rolls-Royce will build small nuclear power plants for Sweden in a major boost for the British engineering group's ambitions to lead the development of the nascent technology in Europe. A group led by Rolls-Royce will build three mini reactors for the Scandinavian nation after beating competition from GE Vernova Hitachi. [\(Source\)](#)

Asia & Emerging

- This morning, the Bank of Japan raised its short-term policy rate from 0.75% to 1%, pushing borrowing costs to their highest level since 1995. The increase marks the first hike since December and reflects a broader global shift toward tighter monetary policy to curb inflation. The decision passed by a 7-1 vote, with Governor Ueda absent due to a two-week hospital stay. Officials noted rapid cost pass-through from rising crude oil prices in business transactions, which may soon lift consumer prices more broadly across sectors. [\(Source\)](#)
- China's retail sales fell 0.6% year on year in May, marking their first decline since December 2022. Fixed asset investment also dropped 4.1% in the first five months of 2026 compared to a year earlier. Data from the National Bureau of Statistics highlights mounting economic pressures, as policymakers grapple with weak consumer confidence and a prolonged property sector slowdown. Property investment declined 16.2% over the same period, worsening from a 13.7% drop recorded during the first four months of the year. [\(Source\)](#)

Others

- The highest volatility in rupiah corporate bonds in four years is threatening to dent record issuance by companies in Southeast Asia's largest economy at a time when government policy swings have hurt international investor confidence in Indonesian assets. The 30-day annualized volatility of top-rated Indonesian corporate bonds climbed to 23% this week, the highest since mid-2022, after President Prabowo Subianto's interventionist policies triggered a selloff in the nation's assets. [\(Source\)](#)
- EU member states have approved updated carbon efficiency benchmarks under the EU Emissions Trading System (ETS), which will determine free emissions allowances for industries from 2026 to 2030. The agreement follows disputes with energy intensive sectors and includes a compromise to account for indirect emissions, providing around €4 billion in additional free permits for some industries. However, fuel and heat benchmarks will still decline significantly, raising cost concerns, with a separate revision proposal expected next month. The update aims to balance emissions reduction with industrial competitiveness while avoiding broad cuts to allowances, and final adoption and national implementation steps are still required. [\(Source\)](#)

Local News

- The SEMDEX closed flattish at 2,170.61. MCBG edged down to MUR 406.00 (-0.1%) with MUR 146.5m traded while SBMH rose to MUR 5.78 (+0.4%). Almayrs closed at MUR 4.60 (+0.2%) and Fincorp rose to MUR 15.05 (+1.7%) while PAD declined to MUR 21.85 (-2.2%).



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