

World Markets

26-Oct-2026

	Index	Value at close	Day on Day	YTD	YTD(Rs)
	MSCI All Country World	1,118.97	-0.35%	10.28%	11.78%
	S&P 500	7,623.68	-0.52%	11.37%	12.88%
US	DOW JONES	52,215.16	-1.23%	8.64%	10.11%
	NASDAQ	25,955.34	-0.21%	11.67%	13.19%
	STOXX 600	635.77	-0.31%	7.36%	4.58%
Europe	CAC 40	7,782.82	-0.36%	-4.50%	-6.97%
	DAX	25,181.65	-0.75%	2.82%	0.16%
	FTSE 100	10,690.36	-0.32%	7.64%	8.78%
	NIKKEI 225	62,693.16	-0.34%	24.54%	22.08%
Asia	HANG SENG	23,093.37	0.69%	-9.90%	-8.18%
	CSI 300	4,105.33	1.71%	-11.33%	-6.32%
	SENSEX	73,123.83	-0.17%	-14.19%	-16.19%
	SEMDEX	2,289.61	-0.11%	-3.87%	-3.87%
Mauritius	SEM-10	436.91	0.08%	-1.89%	-1.89%
	SEMTRI	11,280.85	-0.11%	-0.39%	-0.39%
	DEMEX	221.49	0.15%	-1.43%	-1.43%
Commodities	Bloomberg Commodity	143.69	0.71%	31.00%	32.77%
	WTI Crude Oil	103.27	3.82%	79.85%	82.29%
	Gold	3,996.10	-0.71%	-7.48%	-6.23%
	Silver	53.89	-1.25%	-24.80%	-23.78%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	4.68%	4.99%
UK	BOE	3.75%	4.91%	5.36%
Europe	ECB	2.50%	3.06%	3.35%
Japan	BOJ	1.25%	1.88%	2.81%
Mauritius	BOM	4.75%	4.94%	5.62%

Currency*	Value Today	Day on Day	YTD
USD/MUR	47.13	-0.11%	1.35%
GBP/MUR	63.07	-0.22%	1.06%
EUR/MUR	52.89	-0.06%	-2.59%
AUD/MUR	34.54	0.17%	6.99%
ZAR/MUR	2.98	-0.67%	2.23%
GBP/USD	1.34	-0.20%	-0.75%
EUR/USD	1.12	-0.12%	-4.63%
AUD/USD	0.70	0.23%	5.44%
USD/JPY	156.87	0.06%	0.10%
USD/CNY	6.67	-0.07%	-4.55%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates as at 9:00 AM. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
		US Fed Interest Rate Decision	US GDP Growth Rate US Core PCE Price Index EU ECB Interest Rate Decision	Japan BoJ Interest Rate Decision

World News

US

- President Donald Trump at a Sunday political rally predicted a trade dispute with Canada would be resolved "soon," without providing specifics. At an event in Port Huron, Michigan, to boost Republican candidates ahead of the November 3 midterms, Trump and other speakers reiterated his oft-expressed position that higher tariffs on Canadian goods are needed because Canada "has been ripping off" the US in trade.[\(Source\)](#)
- Elon Musk said SpaceX has closed a \$40 billion debt deal to pay for the chips it needs to fuel its artificial intelligence ambitions. People familiar with the discussions, though, told Bloomberg News that talks over pricing were still ongoing.[\(Source\)](#)

Europe

- Frasers Group Plc has taken control of Hugo Boss AG, pushing its stake above 50% and turning the German apparel brand into a subsidiary. Frasers raised its holding to 50.08% with a fresh purchase of Boss shares, having previously held about 48% after an initial takeover bid fell short. Boss will become a subsidiary of Frasers and its earnings are expected to be consolidated into those of Frasers, with Frasers having built up its stake in Boss over the past few months.[\(Source\)](#)
- Moody's spared France a credit rating downgrade on Friday, easing pressure on a government struggling to contain social unrest and shore up its strained finances. Moody's said it had concluded a periodic review of its rating, leaving it at Aa3, which has carried a negative outlook since last October. The French finance ministry said in a statement that the fact Moody's kept its rating unchanged reflected the "credibility of the budget the government has put forward in the 2027 finance bill, which is designed to keep our public finances on the path to recovery."[\(Source\)](#)

Asia & Emerging

- Japanese companies are beginning to compensate customers affected by a recent wave of cyberattacks that has disrupted online services and heightened concerns over economic resilience. GMO Internet Group announced goodwill payments of 5,000 yen to all users of its foreign exchange trading platform following unauthorized access linked to a cyberattack. Separately, car-sharing operator Park24 said it would provide 3,000 yen to customers impacted by a personal data breach. The compensation measures reflect growing efforts by companies to maintain customer trust amid rising cybersecurity threats in Japan.[\(Source\)](#)
- Moonshot AI has scaled back the cyber-offensive capabilities of its latest open-weight model, Kimi K3.1 Pro, while preserving its general coding performance. The company removed cybersecurity-related data from the model's training and reinforcement-learning processes to reduce misuse risks. Moonshot argued that open-weight models can still strengthen cybersecurity by enabling organisations to inspect and secure software, including legacy systems. The risk-mitigation measures reduced the model's score on Moonshot's internal cyber benchmark to 81.0%, compared with 90.5% for a similar version without the safeguards.[\(Source\)](#)
- Brazilian President Luiz Inacio Lula da Silva won a historic fourth term on Sunday, the country's electoral court said, in a shock result that defied polls, precedent and global anti-incumbent sentiment to put the brakes on a wave of right-wing election victories across Latin America. However, his opponent Senator Flavio Bolsonaro, the eldest son of former President Jair Bolsonaro, refused to accept defeat and said he would ask for the result to be annulled due to a Sunday ruling from a Supreme Court justice that extended voting for two hours.[\(Source\)](#)

Others

- The Nigerian President Bola Tinubu formally launched his campaign for a second term on Saturday in the northern city of Kaduna, where he sought to convince voters that painful economic reforms are beginning to pay off despite a lingering cost-of-living crisis. Tinubu, 74, faces a contest ahead of a January 16 election that is likely to be dominated by the economy and security. His main challengers include former Vice President Atiku Abubakar and Peter Obi, who finished second and third respectively in 2023.[\(Source\)](#)

Local News

- The SEMDEX declined by 0.11% to close at 2,289.61. In the banking segment, MCBG closed unchanged at MUR 468.25 with MUR 6.47m traded. ER Group declined to MUR 18.50 (-2.6%), Medine fell to MUR 53.50 (-1.4%) and Terra eased to MUR 18.40 (-0.5%). Ascencia declined to MUR 17.45 (-0.3%). In the hotel segment, SUN edged up to MUR 48.80 (+0.1%).



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